

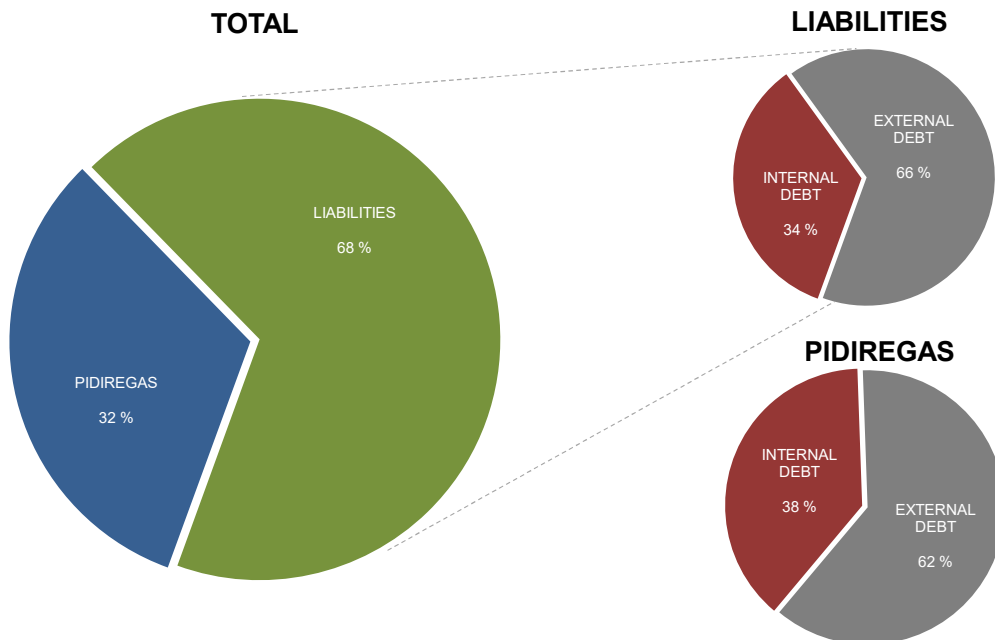
## DEBT INTEGRATION AS OF DECEMBER 31, 2021

(USD Millions Equivalent)

CONCEPT	BALANCE AS OF DECEMBER 31, 2021	2022	2023	2024	2025	2026	AFTERWARDS
<b>PIDIREGAS (FINANCED PUBLIC PROJECTS)</b>	<b>5,932</b>	<b>519</b>	<b>531</b>	<b>565</b>	<b>596</b>	<b>563</b>	<b>3,157</b>
<b>INTERNAL DEBT</b>	<b>2,273</b>	<b>256</b>	<b>289</b>	<b>341</b>	<b>373</b>	<b>339</b>	<b>676</b>
Short Term	256	256	-	-	-	-	-
Long Term	2,018	-	289	341	373	339	676
<b>EXTERNAL DEBT</b>	<b>3,658</b>	<b>264</b>	<b>242</b>	<b>224</b>	<b>224</b>	<b>224</b>	<b>2,482</b>
Short Term	264	264	-	-	-	-	-
Long Term	3,394	-	242	224	224	224	2,482
<b>LIABILITIES</b>	<b>12,519</b>	<b>488</b>	<b>544</b>	<b>1,468</b>	<b>854</b>	<b>280</b>	<b>8,884</b>
<b>INTERNAL DEBT</b>	<b>4,317</b>	<b>383</b>	<b>449</b>	<b>125</b>	<b>768</b>	<b>195</b>	<b>2,397</b>
Short Term	383	383	-	-	-	-	-
Long Term	3,934	-	449	125	768	195	2,397
<b>EXTERNAL DEBT</b>	<b>8,202</b>	<b>106</b>	<b>94</b>	<b>1,344</b>	<b>86</b>	<b>86</b>	<b>6,486</b>
Short Term	106	106	-	-	-	-	-
Long Term	8,096	-	94	1,344	86	86	6,486
<b>T O T A L</b>	<b>18,450</b>	<b>1,008</b>	<b>1,074</b>	<b>2,033</b>	<b>1,450</b>	<b>843</b>	<b>12,041</b>

Exchange Rate for outstanding debt revaluation, issued by the Central Bank on December 31, 2021.  
It does not include fixed capacity charges from External Energy Producers.

### DEBT INTEGRATION DECEMBER 31, 2021



**PIDIREGAS:** Debt related with Long Term Productive Infrastructure Projects.

**LIABILITIES:** Debt subscribed directly by CFE.