

DEBT INTEGRATION

AS OF MARCH 31, 2020

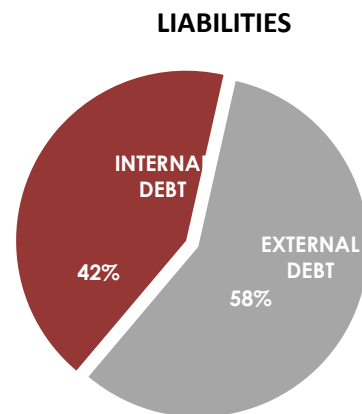
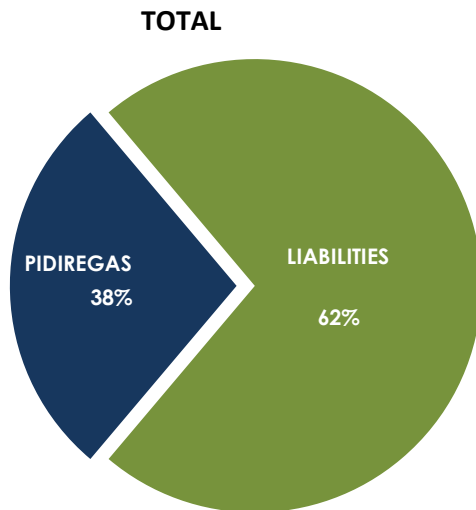
(USD Millions Equivalent)

CONCEPT	BALANCE AS OF MARCH 31, 2020.	2020	2021	2022	2023	2024	AFTERWARDS
PIDIREGAS	6,437.5	474.6	566.9	539.9	508.7	513.7	3,833.7
BUILD, LEASE, TRANSFER (BLT'S)	-	-	-	-	-	-	-
FINANCED PUBLIC PROJECTS	6,437.5	474.6	566.9	539.9	508.7	513.7	3,833.7
LIABILITIES	10,381.1	1,542.7	1,249.5	28.1	1,010.3	1,266.3	5,284.2
INTERNAL DEBT	4,398.5	1,488.6	199.4	-	393.4	-	2,317.2
LONG TERM	2,910.0	-	199.4	-	393.4	-	2,317.2
SHORT TERM	1,488.6	1,488.6	-	-	-	-	-
EXTERNAL DEBT	5,982.6	54.1	1,050.1	28.1	616.8	1,266.3	2,967.0
LONG TERM	5,920.9	-	1,042.6	28.1	616.8	1,266.3	2,967.0
SHORT TERM	61.7	54.1	7.5	-	-	-	-
TOTAL	16,818.6	2,017.3	1,816.3	568.0	1,518.9	1,780.0	9,117.9

Exchange Rate for outstanding debt revaluation, issued by the Central Bank on March 31, 2020.

It does not include fixed capacity charges from External Energy Producers, nor available resources for financing of projects to be received.

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PIDIREGAS: Debt derived from Long Term Productive Infraestructure projects.

LIABILITIES: Debt subscribed directly by CFE.