

## DEBT INTEGRATION AS OF SEPTEMBER 30, 2019

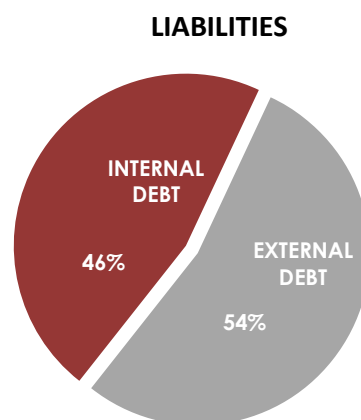
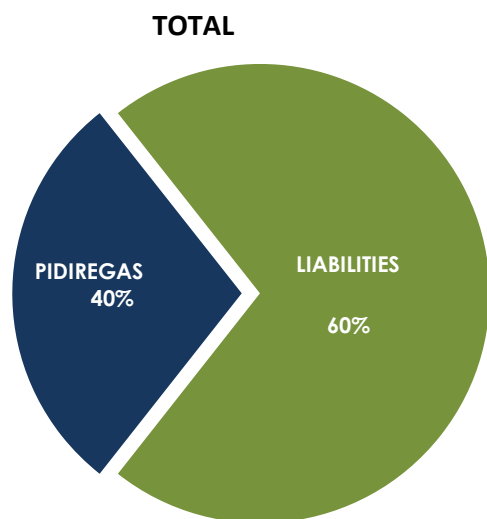
(USD Millions Equivalent)

| CONCEPT                        | BALANCE AS OF JUN 30, 2019 | 2019         | 2020           | 2021           | 2022         | 2023           | AFTERWARDS      |
|--------------------------------|----------------------------|--------------|----------------|----------------|--------------|----------------|-----------------|
| <b>PIDIREGAS</b>               | <b>7,332.3</b>             | <b>217.4</b> | <b>701.3</b>   | <b>652.6</b>   | <b>595.0</b> | <b>577.6</b>   | <b>4,588.4</b>  |
| BUILD, LEASE, TRANSFER (BLT'S) | -                          | -            | -              | -              | -            | -              | -               |
| FINANCED PUBLIC WORKS          | 7,332.3                    | 217.4        | 701.3          | 652.6          | 595.0        | 577.6          | 4,588.4         |
| <b>LIABILITIES</b>             | <b>10,854.0</b>            | <b>552.3</b> | <b>1,116.4</b> | <b>1,273.3</b> | <b>11.7</b>  | <b>1,079.9</b> | <b>6,820.5</b>  |
| <b>INTERNAL DEBT</b>           | <b>5,029.0</b>             | <b>534.7</b> | <b>1,044.0</b> | <b>238.7</b>   | <b>-</b>     | <b>471.1</b>   | <b>2,740.5</b>  |
| LONG TERM                      | 4,290.5                    | -            | 840.3          | 238.7          | -            | 471.1          | 2,740.5         |
| SHORT TERM                     | 738.4                      | 534.7        | 203.7          | -              | -            | -              | -               |
| <b>EXTERNAL DEBT</b>           | <b>5,825.0</b>             | <b>17.5</b>  | <b>72.4</b>    | <b>1,034.6</b> | <b>11.7</b>  | <b>608.8</b>   | <b>4,080.0</b>  |
| LONG TERM                      | 5,749.6                    | -            | 14.5           | 1,034.6        | 11.7         | 608.8          | 4,080.0         |
| SHORT TERM                     | 75.4                       | 17.5         | 57.9           | -              | -            | -              | -               |
| <b>T O T A L</b>               | <b>18,186.3</b>            | <b>769.6</b> | <b>1,817.7</b> | <b>1,926.0</b> | <b>606.7</b> | <b>1,657.5</b> | <b>11,408.8</b> |

Exchange Rate for outstanding debt revaluation, issued by the Central Bank on September 30, 2019.

Fixed capacity charge of Independent Power Producers, not included.

### DEBT INTEGRATION SEPTEMBER 30, 2019



**PIDIREGAS:** Debt derived from Long Term Productive Infraestructure projects.

**LIABILITIES:** Debt subscribed directly by CFE.