

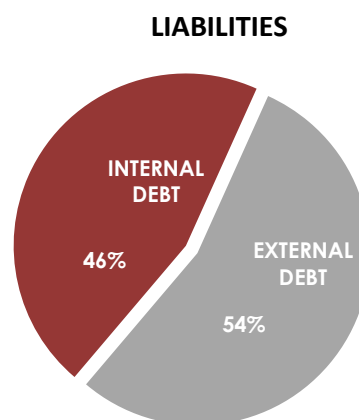
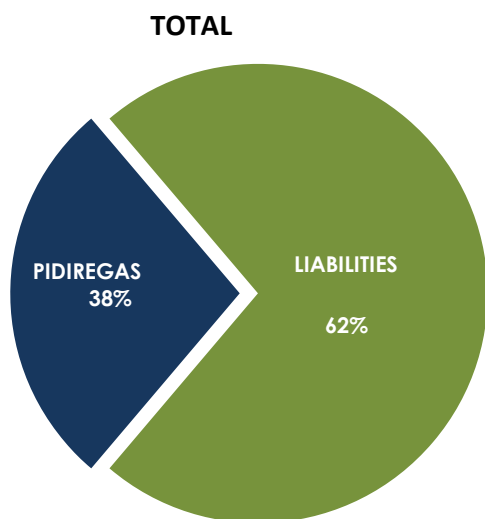
DEBT INTEGRATION AS OF JUNE 30, 2019

(USD Millions Equivalent)

CONCEPT	BALANCE AS OF JUN 30, 2019	2019	2020	2021	2022	2023	AFTERWARDS
PIDIREGAS	6,959.6	501.5	732.0	679.4	578.2	550.6	3,918.0
BUILD, LEASE, TRANSFER (BLT'S)	-	-	-	-	-	-	-
FINANCED PUBLIC WORKS	6,959.6	501.5	732.0	679.4	578.2	550.6	3,918.0
LIABILITIES	11,320.5	608.7	1,143.3	1,279.5	11.7	1,392.0	6,885.4
INTERNAL DEBT	5,152.7	548.5	1,070.8	244.8	-	483.2	2,805.4
LONG TERM	4,525.9	-	992.5	244.8	-	483.2	2,805.4
SHORT TERM	626.8	548.5	78.4	-	-	-	-
EXTERNAL DEBT	6,167.8	60.2	72.4	1,034.6	11.7	908.8	4,080.0
LONG TERM	6,057.5	-	22.4	1,034.6	11.7	908.8	4,080.0
SHORT TERM	110.3	60.2	50.0	-	-	-	-
T O T A L	18,280.1	1,110.2	1,875.3	1,958.8	589.9	1,942.6	10,803.4

Exchange Rate for outstanding debt revaluation, issued by the Central Bank on June 30, 2019.
Fixed capacity charge of Independent Power Producers, not included.

DEBT INTEGRATION JUNE 30, 2019



PIDIREGAS: Debt derived from Long Term Productive Infraestructure projects.

LIABILITIES: Debt subscribed directly by CFE.