

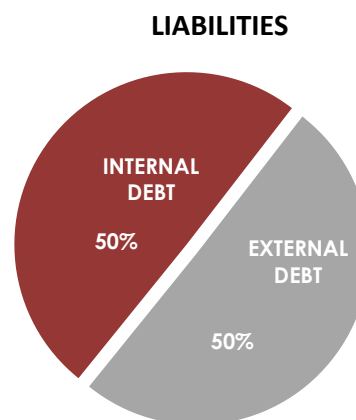
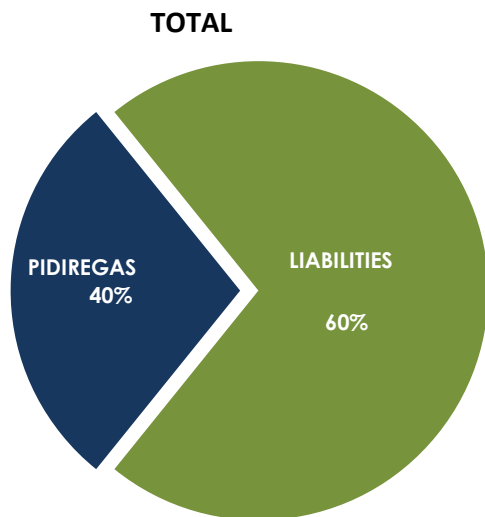
## DEBT INTEGRATION AS OF JUNE 30, 2018

(USD Millions Equivalent)

CONCEPT	BALANCE AS OF JUNE 30, 2018	2018	2019	2020	2021	2022	AFTERWARDS
<b>PIDIREGAS</b>	<b>6,971.1</b>	<b>565.9</b>	<b>754.6</b>	<b>649.7</b>	<b>598.8</b>	<b>502.2</b>	<b>3,899.8</b>
BUILD, LEASE, TRANSFER (BLT'S)	21.4	14.0	7.4	-	-	-	-
FINANCED PUBLIC WORKS	6,949.7	551.9	747.3	649.7	598.8	502.2	3,899.8
<b>LIABILITIES</b>	<b>10,632.7</b>	<b>720.4</b>	<b>381.8</b>	<b>1,078.7</b>	<b>1,252.9</b>	<b>10.5</b>	<b>7,188.4</b>
<b>INTERNAL DEBT</b>	<b>5,278.0</b>	<b>648.2</b>	<b>274.2</b>	<b>1,022.2</b>	<b>233.7</b>	<b>-</b>	<b>3,099.7</b>
LONG TERM	4,629.8	-	274.2	1,022.2	233.7	-	3,099.7
SHORT TERM	648.2	648.2	-	-	-	-	-
<b>EXTERNAL DEBT</b>	<b>5,354.7</b>	<b>72.2</b>	<b>107.5</b>	<b>56.6</b>	<b>1,019.1</b>	<b>10.5</b>	<b>4,088.8</b>
LONG TERM	5,226.9	-	51.9	56.6	1,019.1	10.5	4,088.8
SHORT TERM	127.8	72.2	55.6	-	-	-	-
<b>T O T A L</b>	<b>17,603.7</b>	<b>1,286.3</b>	<b>1,136.4</b>	<b>1,728.4</b>	<b>1,851.7</b>	<b>512.7</b>	<b>11,088.2</b>

Exchange Rate for outstanding debt revaluation, issued by the Central Bank on June 30, 2018.  
Fixed capacity charge of Independent Power Producers, not included.

### DEBT INTEGRATION JUNE 30, 2018



**PIDIREGAS:** Debt derived from Long Term Productive Infraestructure projects.

**LIABILITIES:** Debt subscribed directly by CFE.