

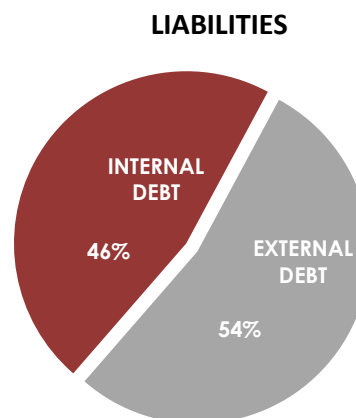
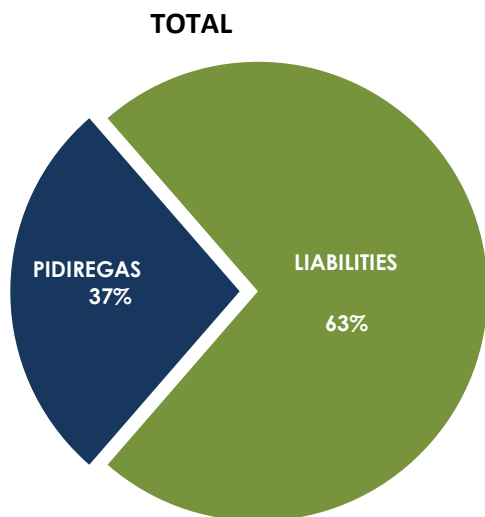
DEBT INTEGRATION AS OF MARCH 31, 2019

(USD Millions Equivalent)

CONCEPT	BALANCE AS OF MAR 31, 2019	2019	2020	2021	2022	2023	AFTERWARDS
PIDIREGAS	6,562.3	654.7	683.3	631.0	530.7	503.2	3,559.4
BUILD, LEASE, TRANSFER (BLT'S)	-	-	-	-	-	-	-
FINANCED PUBLIC WORKS	6,562.3	654.7	683.3	631.0	530.7	503.2	3,559.4
LIABILITIES	10,991.9	622.3	1,133.3	1,277.2	11.7	1,087.6	6,859.9
INTERNAL DEBT	5,105.8	543.5	1,061.1	242.6	-	478.8	2,779.9
LONG TERM	4,562.3	-	1,061.1	242.6	-	478.8	2,779.9
SHORT TERM	543.5	543.5	-	-	-	-	-
EXTERNAL DEBT	5,886.1	78.8	72.2	1,034.6	11.7	608.8	4,080.0
LONG TERM	5,774.0	-	38.9	1,034.6	11.7	608.8	4,080.0
SHORT TERM	112.1	78.8	33.3	-	-	-	-
T O T A L	17,554.2	1,277.0	1,816.5	1,908.2	542.4	1,590.8	10,419.3

Exchange Rate for outstanding debt revaluation, issued by the Central Bank on March 31, 2019.
Fixed capacity charge of Independent Power Producers, not included.

DEBT INTEGRATION MARCH 31, 2019



PIDIREGAS: Debt derived from Long Term Productive Infraestructure projects.

LIABILITIES: Debt subscribed directly by CFE.