

DEBT INTEGRATION

AS OF DECEMBER 31, 2023

(USD Millions Equivalent)

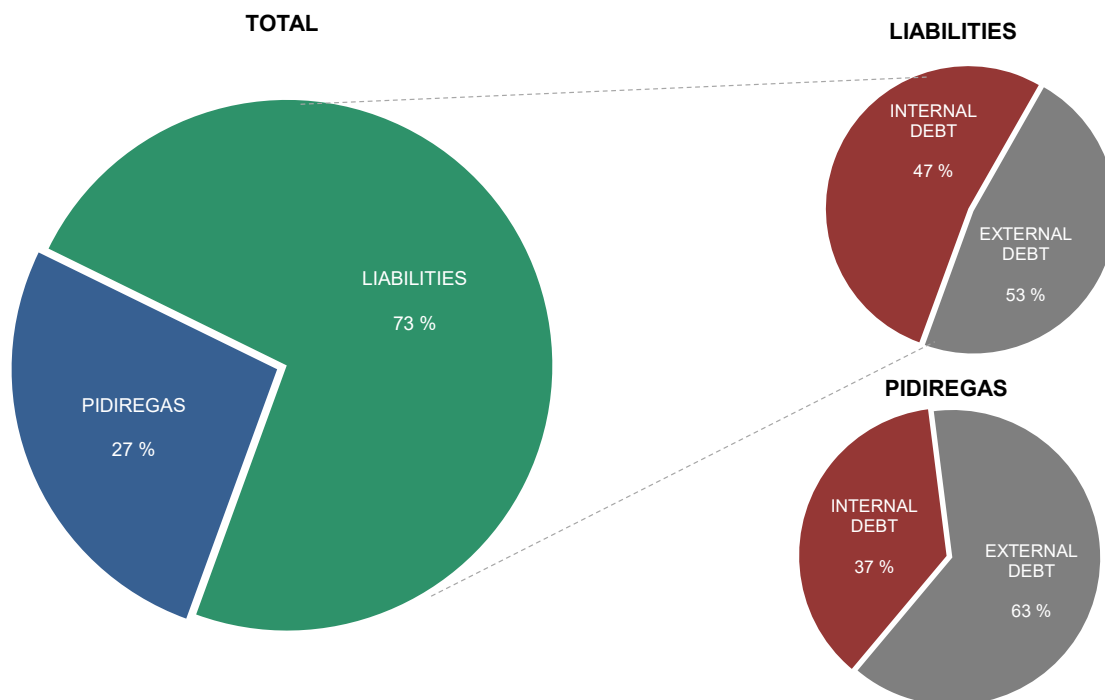
CONCEPT	BALANCE AS OF DECEMBER, 2023	2024	2025	2026	2027	2028	AFTERWARDS
PIDIREGAS (FINANCED PUBLIC PROJECTS)	5,707	689	692	652	329	329	3,016
INTERNAL DEBT	2,105	417	453	413	123	124	574
Short Term	417	417	-	-	-	-	-
Long Term	1,688	-	453	413	123	124	574
EXTERNAL DEBT	3,602	272	239	239	205	205	2,442
Short Term	272	272	-	-	-	-	-
Long Term	3,331	-	239	239	205	205	2,442
LIABILITIES	15,675	2,158	1,445	805	1,830	353	9,084
INTERNAL DEBT	8,260	1,939	1,106	725	1,256	268	2,966
Short Term	1,939	1,939	-	-	-	-	-
Long Term	6,321	-	1,106	725	1,256	268	2,966
EXTERNAL DEBT	7,415	219	338	81	574	85	6,118
Short Term	219	219	-	-	-	-	-
Long Term	7,196	-	338	81	574	85	6,118
T O T A L	21,383	2,847	2,137	1,457	2,159	682	12,100

Exchange Rate for outstanding debt revaluation, issued by the Central Bank on December 31, 2023.

Short-term Internal Debt of Liabilities considers a loan with Banco Monex, S.A. in USD that will be paid in Mexico.

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PIDIREGAS: Debt related with Long Term Productive Infrastructure Projects.

LIABILITIES: Debt subscribed directly by CFE.