

DEBT INTEGRATION

AS OF JUNE 30, 2023

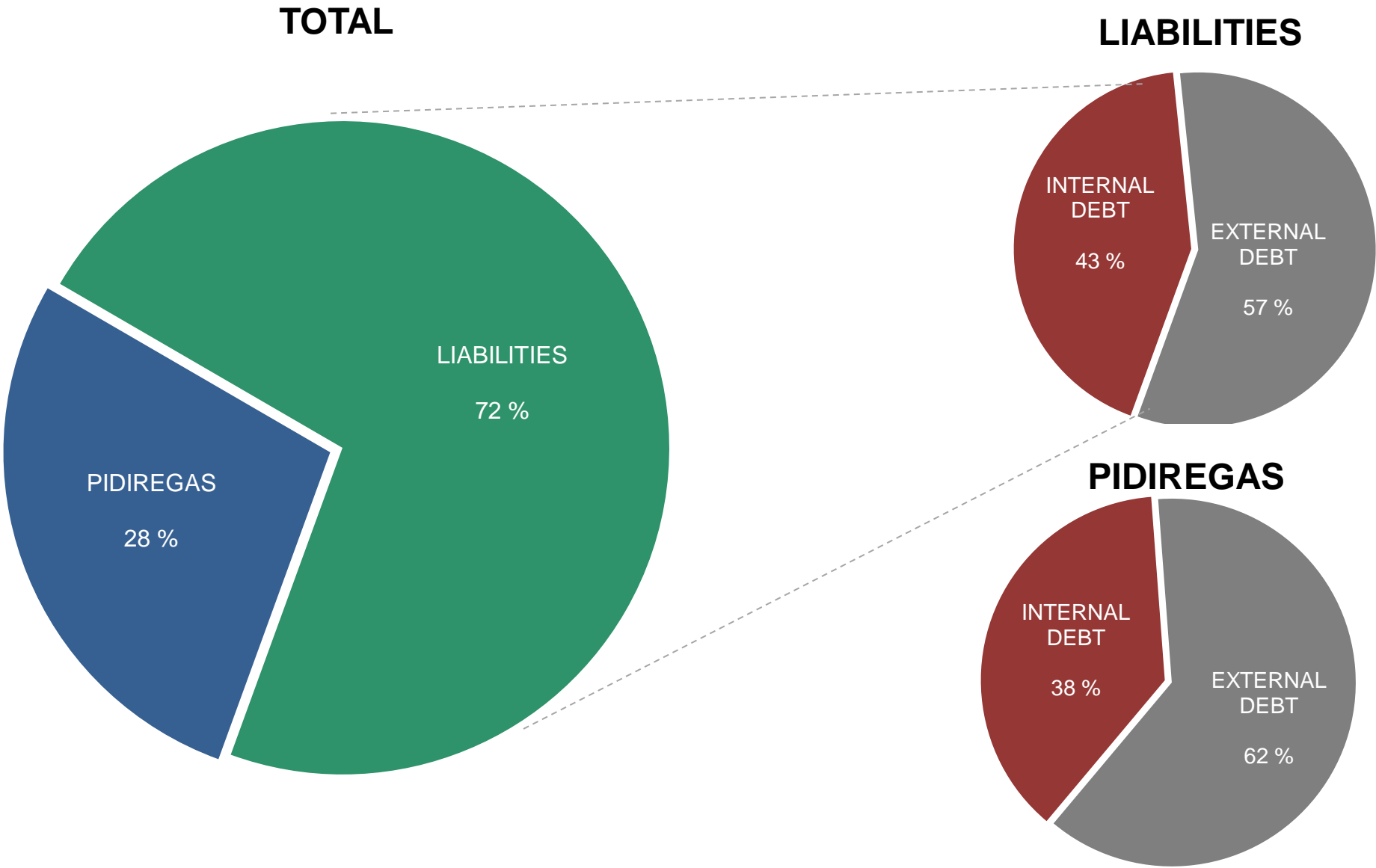
(USD Millions Equivalent)

| CONCEPT | BALANCE AS OF JUNE, 2023 | 2023 | 2024 | 2025 | 2026 | 2027 | AFTERWARDS |
|--------------------------------------|-----------------------------|-------|-------|-------|-------|-------|------------|
| PIDIREGAS (FINANCED PUBLIC PROJECTS) | 5,973 | 298 | 683 | 688 | 648 | 327 | 3,329 |
| INTERNAL DEBT | 2,252 | 166 | 413 | 449 | 409 | 122 | 692 |
| Short Term | 166 | 166 | - | - | - | - | - |
| Long Term | 2,086 | - | 413 | 449 | 409 | 122 | 692 |
| EXTERNAL DEBT | 3,721 | 132 | 270 | 239 | 239 | 205 | 2,637 |
| Short Term | 132 | 132 | - | - | - | - | - |
| Long Term | 3,589 | - | 270 | 239 | 239 | 205 | 2,637 |
| LIABILITIES | 15,498 | 1,309 | 1,416 | 1,385 | 632 | 2,132 | 8,624 |
| INTERNAL DEBT | 6,633 | 1,069 | 346 | 1,097 | 552 | 1,233 | 2,337 |
| Short Term | 1,069 | 1,069 | - | - | - | - | - |
| Long Term | 5,564 | - | 346 | 1,097 | 552 | 1,233 | 2,337 |
| EXTERNAL DEBT | 8,865 | 240 | 1,070 | 288 | 80 | 899 | 6,287 |
| Short Term | 240 | 240 | - | - | - | - | - |
| Long Term | 8,624 | - | 1,070 | 288 | 80 | 899 | 6,287 |
| TOTAL | 21,470 | 1,607 | 2,099 | 2,073 | 1,279 | 2,459 | 11,953 |

Exchange Rate for outstanding debt revaluation, issued by the Central Bank on June 30, 2023.
It does not include fixed capacity charges from External Energy Producers.

DEBT INTEGRATION

JUNE 30, 2023



PIDIREGAS: Debt related with Long Term Productive Infrastructure Projects.
LIABILITIES: Debt subscribed directly by CFE.