

DEBT INTEGRATION

AS OF MARCH 31, 2023

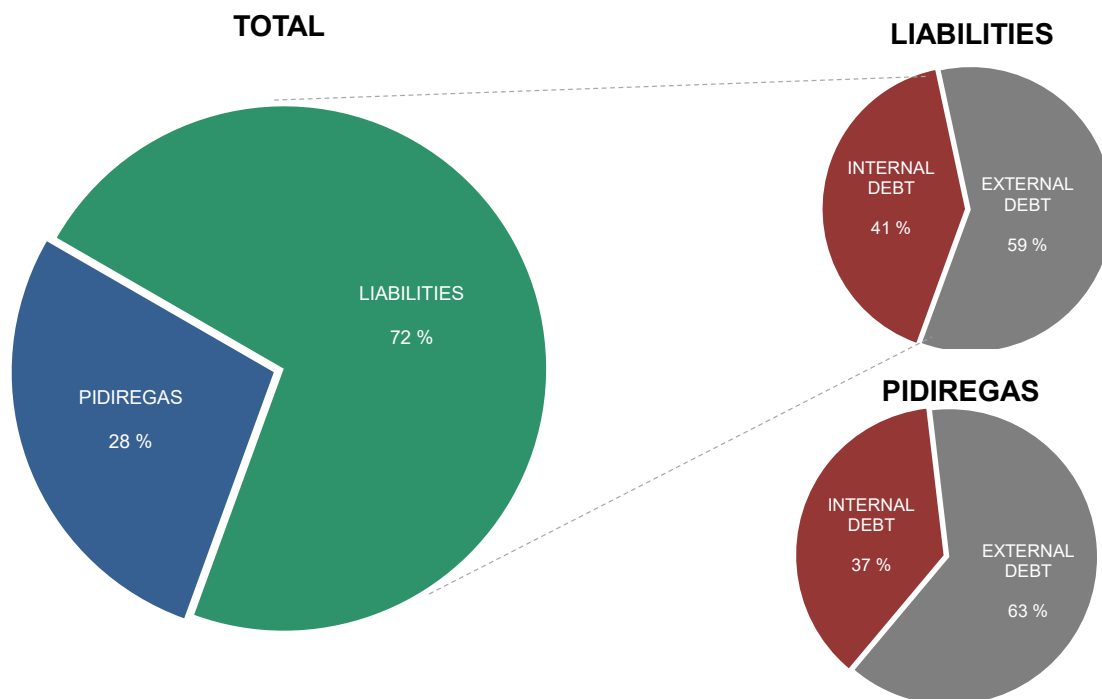
(USD Millions Equivalent)

CONCEPT	BALANCE AS OF MARCH, 2023	2023	2024	2025	2026	2027	AFTERWARDS
PIDIREGAS (FINANCED PUBLIC PROJECTS)	6,007	459	658	662	624	320	3,284
INTERNAL DEBT	2,223	256	390	424	386	115	653
Short Term	256	256	-	-	-	-	-
Long Term	1,967	-	390	424	386	115	653
EXTERNAL DEBT	3,784	203	269	238	238	204	2,631
Short Term	203	203	-	-	-	-	-
Long Term	3,581	-	269	238	238	204	2,631
LIABILITIES	15,634	1,253	1,390	1,916	594	2,056	8,425
INTERNAL DEBT	6,423	1,174	326	1,034	520	1,163	2,205
Short Term	1,174	1,174	-	-	-	-	-
Long Term	5,249	-	326	1,034	520	1,163	2,205
EXTERNAL DEBT	9,211	79	1,064	882	74	893	6,219
Short Term	79	79	-	-	-	-	-
Long Term	9,132	-	1,064	882	74	893	6,219
T O T A L	21,640	1,712	2,048	2,578	1,218	2,376	11,708

Exchange Rate for outstanding debt revaluation, issued by the Central Bank on March 31, 2023.
It does not include fixed capacity charges from External Energy Producers.

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PIDIREGAS: Debt related with Long Term Productive Infrastructure Projects.

LIABILITIES: Debt subscribed directly by CFE.