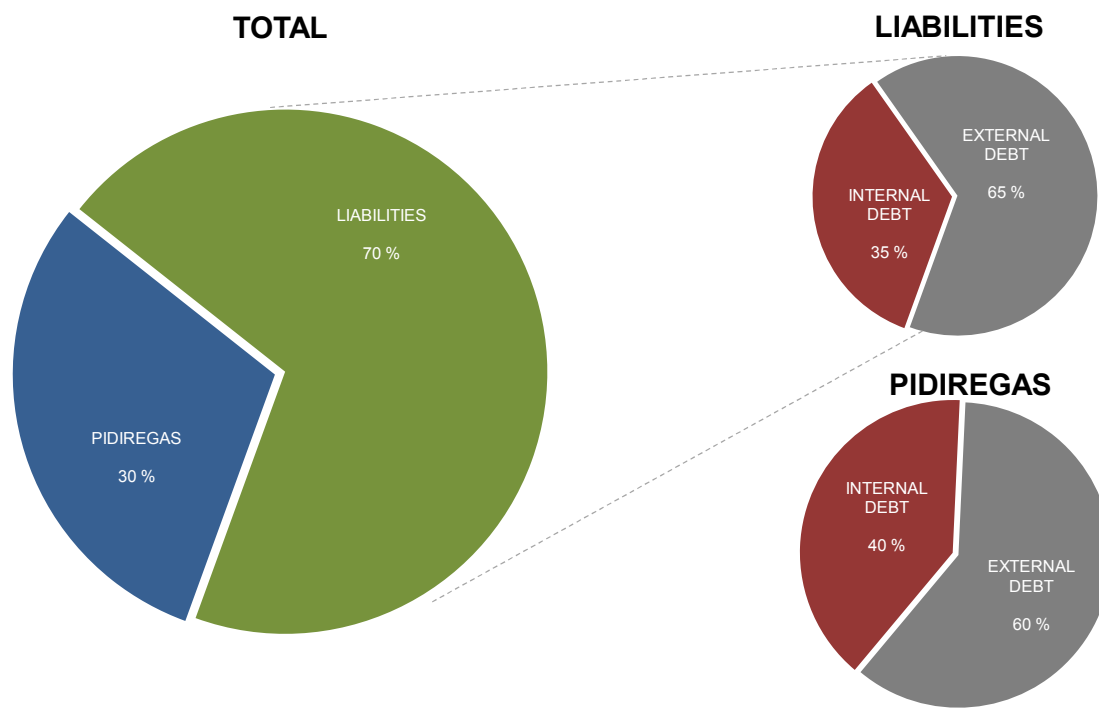


DEBT INTEGRATION
AS OF MARCH 31, 2021
(USD Millions Equivalent)

| CONCEPT | BALANCE AS OF MARCH 31, 2021 | 2021 | 2022 | 2023 | 2024 | 2025 | AFTERWARDS |
|---|------------------------------|----------------|--------------|----------------|----------------|----------------|-----------------|
| PIDIREGAS (FINANCED PUBLIC PROJECTS) | 6,349.0 | 504.2 | 589.8 | 557.2 | 565.5 | 527.8 | 3,604.5 |
| INTERNAL DEBT | 2,514.4 | 280.8 | 328.6 | 317.2 | 343.5 | 305.8 | 938.5 |
| Long Term | 2,233.5 | - | 328.6 | 317.2 | 343.5 | 305.8 | 938.5 |
| Short Term | 280.8 | 280.8 | - | - | - | - | - |
| EXTERNAL DEBT | 3,834.6 | 223.3 | 261.2 | 240.0 | 222.0 | 222.0 | 2,666.1 |
| Long Term | 3,611.3 | - | 261.2 | 240.0 | 222.0 | 222.0 | 2,666.1 |
| Short Term | 223.3 | 223.3 | - | - | - | - | - |
| LIABILITIES | 14,753.2 | 2,532.2 | 250.7 | 1,742.6 | 1,338.7 | 1,104.9 | 7,784.0 |
| INTERNAL DEBT | 5,112.7 | 1,489.5 | 145.6 | 449.0 | - | 1,019.3 | 2,009.3 |
| Long Term | 3,623.2 | - | 145.6 | 449.0 | - | 1,019.3 | 2,009.3 |
| Short Term | 1,489.5 | 1,489.5 | - | - | - | - | - |
| EXTERNAL DEBT | 9,640.5 | 1,042.7 | 105.1 | 1,293.6 | 1,338.7 | 85.6 | 5,774.7 |
| Long Term | 8,597.8 | - | 105.1 | 1,293.6 | 1,338.7 | 85.6 | 5,774.7 |
| Short Term | 1,042.7 | 1,042.7 | - | - | - | - | - |
| TOTAL | 21,102.1 | 3,036.3 | 840.6 | 2,299.8 | 1,904.2 | 1,632.7 | 11,388.6 |

Exchange Rate for outstanding debt revaluation, issued by the Central Bank on March 31, 2021.
It does not include fixed capacity charges from External Energy Producers.

DEBT INTEGRATION
MARCH 31, 2021



PIDIREGAS: Debt related with Long Term Productive Infrastructure Projects.

LIABILITIES: Debt subscribed directly by CFE.