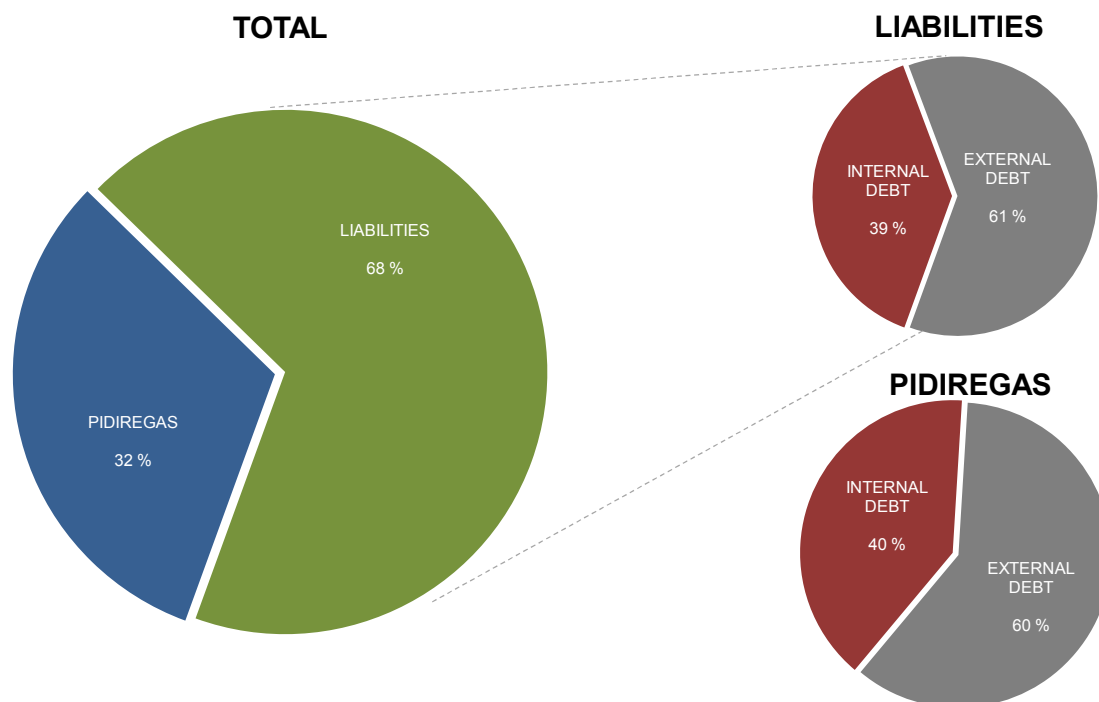


DEBT INTEGRATION
AS OF JUNE 30, 2021
(USD Millions Equivalent)

CONCEPT	BALANCE AS OF JUNE 30, 2021	2021	2022	2023	2024	2025	AFTERWARDS
PIDIREGAS (FINANCED PUBLIC PROJECTS)	6,302.9	345.6	604.2	570.9	580.3	540.9	3,661.0
INTERNAL DEBT	2,511.0	186.8	342.1	330.2	357.5	318.1	976.4
Long Term	528.9	186.8	342.1	-	-	-	-
Short Term	1,982.1	-	-	330.2	357.5	318.1	976.4
EXTERNAL DEBT	3,791.9	158.8	262.1	240.8	222.8	222.8	2,684.7
Long Term	420.9	158.8	262.1	-	-	-	-
Short Term	3,371.0	-	-	240.8	222.8	222.8	2,684.7
LIABILITIES	13,550.7	979.2	497.1	1,455.1	1,337.5	1,276.8	8,005.1
INTERNAL DEBT	5,249.9	959.5	397.6	467.1	-	1,191.2	2,234.6
Long Term	1,357.1	959.5	397.6	-	-	-	-
Short Term	3,892.9	-	-	467.1	-	1,191.2	2,234.6
EXTERNAL DEBT	8,300.8	19.7	99.5	988.0	1,337.5	85.6	5,770.6
Long Term	119.2	19.7	99.5	-	-	-	-
Short Term	8,181.6	-	-	988.0	1,337.5	85.6	5,770.6
TOTAL	19,853.6	1,324.8	1,101.2	2,026.0	1,917.7	1,817.7	11,666.1

Exchange Rate for outstanding debt revaluation, issued by the Central Bank on June 30, 2021.
It does not include fixed capacity charges from External Energy Producers.

DEBT INTEGRATION
JUNE 30, 2021



PIDIREGAS: Debt related with Long Term Productive Infrastructure Projects.

LIABILITIES: Debt subscribed directly by CFE.